

Issues:

1. Dual Council field – no requests processed in the past 3 years. Do we still need it?

Answer: Yes – but it does not generate its own transaction.

2. When Editing submitted request (not the initiator, but down the line of the approval chain), one should not be able to change the request data to influence the change of the Request type – this is very hard to manage from the approval chain. Should just show the error message that this data edit is not allowed and you should Decline this request and allow initiator to Submit another one.

Answer: This is incorrect. The Editing of data must be allowed and that will change the Request Type in most cases. If it does, the Approval Chain of the new request type should begin. The user who edits data that results in the change of the request type should be warned.

Can the Reviewer delete the documents if he has ability to edit data?

Answer: No.

3. Admin deferral – we do not need to replicate current 901 UI. The fact that application is scored and in certain status will generate a Request type based on entered data.
4. Routing of the request will not change the approval chain – it will just change the current processor to the person that request was routed to. The person who got the routed request will have the same privileges to Process the request as the person that routed the request. Upon processing completion by the person to whom the request was routed to, the ticket will go to the next person within the approval chain.

Note: Person should not be able to route the request to the “next in chain” person – as a simple approval will do that. Need to filter when searching for the person to route to.

We also should think about a drop down list of people with same role

If user is DRR ?? – all DRR Chiefs.

If user is RL – all RLs from the same IC.

If user is IRG Chief – all SRAs within the IRG Cluster (or IC).

Answer: Routing became Forwarding. See Meeting Minutes from 03/01/05 session for the details of Forwarding.

5. Bottlenecks – The request will go to one person – such as Dr. Fisher in DRR or a designated RL in the IC, but anyone with that role (and from that IC in case of RLs) can track the requests and move them to their queue. This is a “grab” function. The Request in this case will disappear from Dr. Fisher’s queue. The “grab” function will work as Route in terms of the Assignments and chain of approval.

6. Auto Approval – do we need to have a status that indicates to the next person in the chain of approval that this request was auto-approved?

Answer: No auto-approvals for the first release.